

UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF NORTHERN ILLINOIS  
EASTERN DIVISION

IN RE: ) CHAPTER 7  
 )  
PACE INTERNATIONAL, LTD. ) CASE NO. 07-16607-JHS  
 )  
Debtor(s). ) Hon. JOHN H. SQUIRES

**AMENDED FINAL DISTRIBUTION REPORT**

I, DAVID R. BROWN, trustee herein, certify that I have reviewed all claims filed with the Clerk of the Bankruptcy Court and have examined all orders of Court, and state that based on my review I propose to make the following distribution.

**SUMMARY OF DISTRIBUTION:**

Chapter 7 Administrative Expenses:	\$982.14
Chapter 11 Administrative Expenses:	\$0.00
Priority Claims (507(a)(3)-(a)(6)):	\$0.00
Secured Claims	\$0.00
Secured Tax Liens:	\$0.00
Priority Tax Claims:	\$0.00
General Unsecured Claims:	\$2,868.23
Interest (726(a)(5)):	\$166.76
Surplus to Debtor (726(a)(6)):	\$1,610.61
<b>TOTAL AMOUNT TO BE DISTRIBUTED:</b>	<b>\$5,627.74</b>

**REPORT OF DISTRIBUTION - CONT'D**

<b>1. TYPE OF CLAIMS</b>		<b>TOTAL AMOUNT OF CLAIMS</b>	<b>FINAL DIVIDEND %</b>
§726(a) & (b) and §507(a)(1) Chapter 7 Administrative Expenses and U.S. Trustee quarterly fees pursuant to 28 U.S.C. §1930(6)		\$ 982.14	100.00000
<b>CLAIM NUMBER</b>	<b>CREDITOR</b>	<b>AMOUNT OF ALLOWED CLAIM</b>	<b>AMOUNT OF DIVIDEND</b>
	DAVID R. BROWN, Trustee Fees	\$982.14	\$982.14
<b>2. TYPE OF CLAIMS</b>		<b>TOTAL AMOUNT OF CLAIMS</b>	<b>FINAL DIVIDEND %</b>
§726(a) & (b) and §507(a)(1) Chapter 11 administrative expenses		\$ 0.00	
<b>3. TYPE OF CLAIMS</b>		<b>TOTAL AMOUNT OF CLAIMS</b>	<b>FINAL DIVIDEND %</b>
§507(a)(1) - Domestic Support Obligation claims		\$ 0.00	
<b>4. TYPE OF CLAIMS</b>		<b>TOTAL AMOUNT OF CLAIMS</b>	<b>FINAL DIVIDEND %</b>
§507(a)(3) - Gap claims arising in involuntary cases and allowed pursuant to §502(f)		\$ 0.00	

<b>5. TYPE OF CLAIMS</b>	<b>TOTAL AMOUNT OF CLAIMS</b>	<b>FINAL DIVIDEND %</b>
§507(a)(4) - Wages, salaries or commissions limited to \$10,000.00	\$ 0.00	
<b>6. TYPE OF CLAIMS</b>	<b>TOTAL AMOUNT OF CLAIMS</b>	<b>FINAL DIVIDEND %</b>
§507(a)(5) - Contributions Employee Benefit Plans	\$ 0.00	
<b>7. TYPE OF CLAIMS</b>	<b>TOTAL AMOUNT OF CLAIMS</b>	<b>FINAL DIVIDEND %</b>
§507(a)(6) - Farmers' and Fishermans' claims to the extent of \$4,925.	\$ 0.00	
<b>8. TYPE OF CLAIMS</b>	<b>TOTAL AMOUNT OF CLAIMS</b>	<b>FINAL DIVIDEND %</b>
§507(a)(7) - Deposits of consumers to the extent of \$2,225	\$ 0.00	
<b>9. TYPE OF CLAIMS</b>	<b>TOTAL AMOUNT OF CLAIMS</b>	<b>FINAL DIVIDEND %</b>
§724(b) - Secured Tax Lien Claims	\$ 0.00	
<b>10. TYPE OF CLAIMS</b>	<b>TOTAL AMOUNT OF CLAIMS</b>	<b>FINAL DIVIDEND %</b>
§507(a)(8) - Unsecured Tax Claims excluding fines and penalties	\$ 0.00	

11. TYPE OF CLAIMS	TOTAL AMOUNT OF CLAIMS	FINAL DIVIDEND %
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§507(a)(9) - Capital  
Commitments to Federal  
Depository Institutions

\$ 0.00

12. TYPE OF CLAIMS	TOTAL AMOUNT OF CLAIMS	FINAL DIVIDEND %
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§507(a)(10) - Death &  
Personal Injury Claims  
for DUI

\$ 0.00

13. TYPE OF CLAIMS	TOTAL AMOUNT OF CLAIMS	FINAL DIVIDEND %
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§726(a)(2) - General  
Unsecured Claims To be  
paid prorata after costs  
of administration and  
priority claims are paid in  
full

\$ 2,868.23

100.00000

CLAIM NUMBER	CREDITOR	AMOUNT OF ALLOWED CLAIM	AMOUNT OF DIVIDEND
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1	ComEd, General Unsecured 726(a)(2)	\$317.41	\$317.41
2	MacMillin Hydraulics, General Unsecured 726(a)(2)	\$513.90	\$513.90
3	Regal Corp, General Unsecured 726(a)(2)	\$1,869.93	\$1,869.93
4	Waste Management, General Unsecured 726(a)(2)	\$166.99	\$166.99

14. TYPE OF CLAIMS	TOTAL AMOUNT OF CLAIMS	FINAL DIVIDEND %
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§726(a)(3) - Tardily filed  
unsecured claims

\$ 0.00

15. TYPE OF CLAIMS	TOTAL AMOUNT OF CLAIMS	FINAL DIVIDEND %
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§726(a)(4) - Fines/penalties

\$ 0.00

<b>16. TYPE OF CLAIMS</b>	<b>TOTAL AMOUNT OF CLAIMS</b>	<b>FINAL DIVIDEND %</b>
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§726(a)(5) - Interest	\$ 166.76	100.00000
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<b>CLAIM NUMBER</b>	<b>CREDITOR</b>	<b>AMOUNT OF ALLOWED CLAIM</b>	<b>AMOUNT OF DIVIDEND</b>
1	ComEd, General Unsecured 726(a)(2)	\$18.45	\$18.45
2	MacMillin Hydraulics, General Unsecured 726(a)(2)	\$29.88	\$29.88
3	Regal Corp, General Unsecured 726(a)(2)	\$108.72	\$108.72
4	Waste Management, General Unsecured 726(a)(2)	\$9.71	\$9.71

<b>17. TYPE OF CLAIMS</b>	<b>TOTAL AMOUNT OF CLAIMS</b>	<b>FINAL DIVIDEND %</b>
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§726(a)(6) - Surplus to Debtor	\$ 1,610.61	100.0000
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<b>18. TYPE OF CLAIMS</b>	<b>TOTAL AMOUNT OF CLAIMS</b>	<b>FINAL DIVIDEND %</b>
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§506 - Secured Claims	\$ 0.00
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The following claims are not included in the distribution because they have been disallowed by court order or have been withdrawn by the claimant:

<b>TYPE OF CLAIM</b>	<b>CLAIM NUMBER</b>	<b>CREDITOR AND ADDRESS</b>	<b>AMOUNT OF CLAIM</b>	<b>DISALLOWED/ WITHDRAWN (DESIGNATE)</b>
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WHEREFORE, the Trustee certifies under penalty of perjury that the above statements are true and correct.

DATED: January 21, 2009 /s/ David R. Brown /s/